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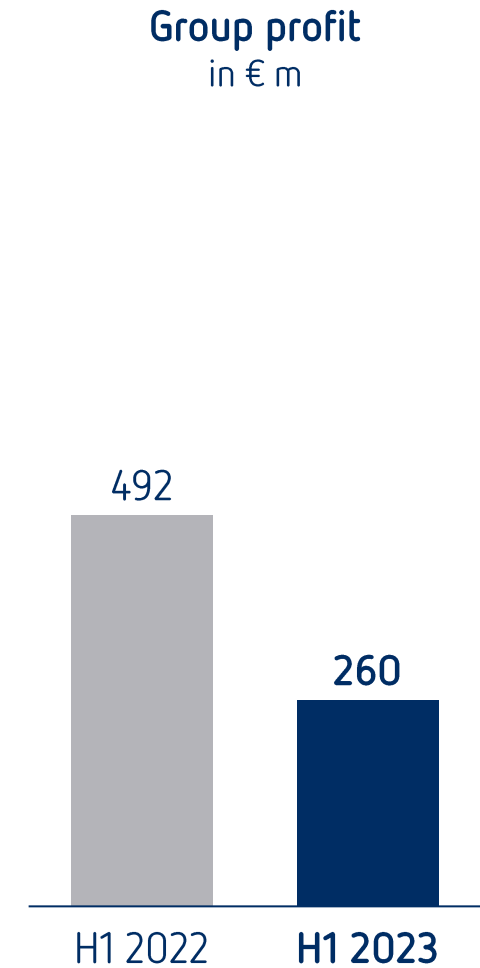
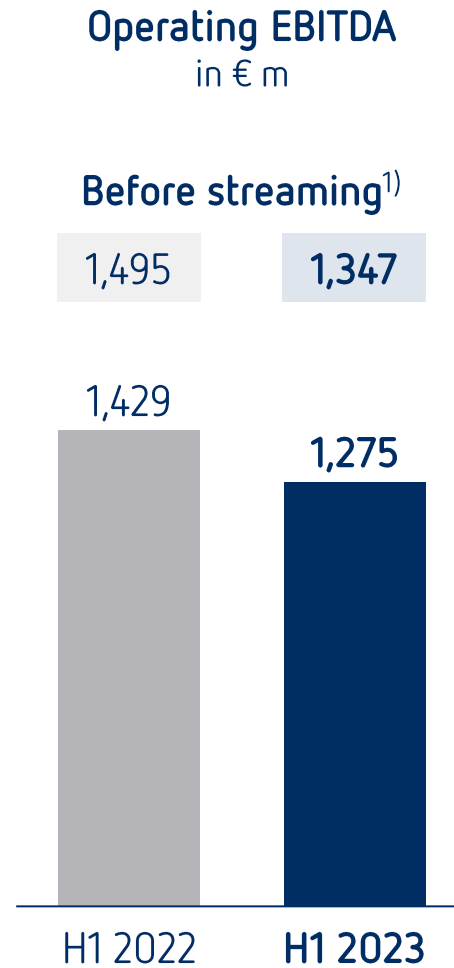
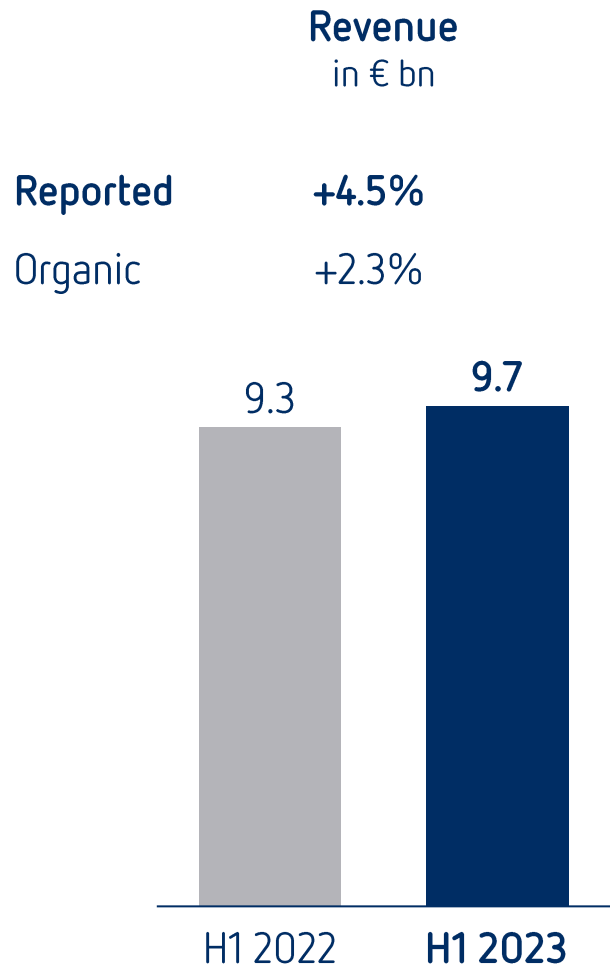
BOOST

The Next Level

Interim report 2023

August 30, 2023

Group key figures –
Revenue at record high of €9.7bn; EBITDA at €1.3bn; Group profit of €260m



1) Start-up losses streaming platforms RTL Group (RTL+ DE, Videoland, RTL+ HU, Salto and Bedrock)

Divisional key figures – Media businesses

in € m



Reported

-5.1%

+9.4%

+11.5%

Organic

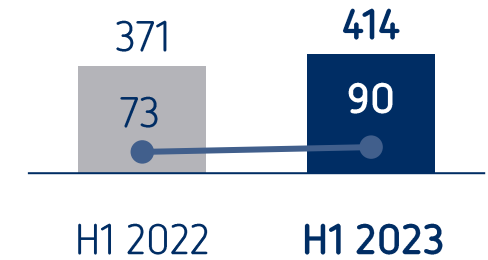
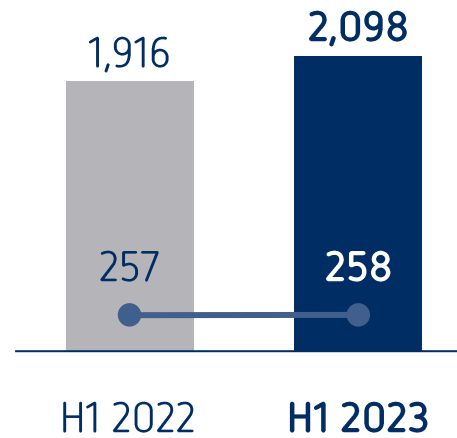
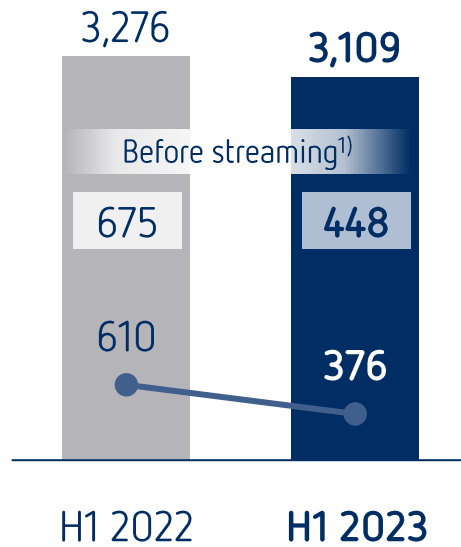
-4.3%

+6.2%

+10.5%

Revenue

Operating EBITDA



EBITDA margin

18.6%

12.1%

13.4%

12.3%

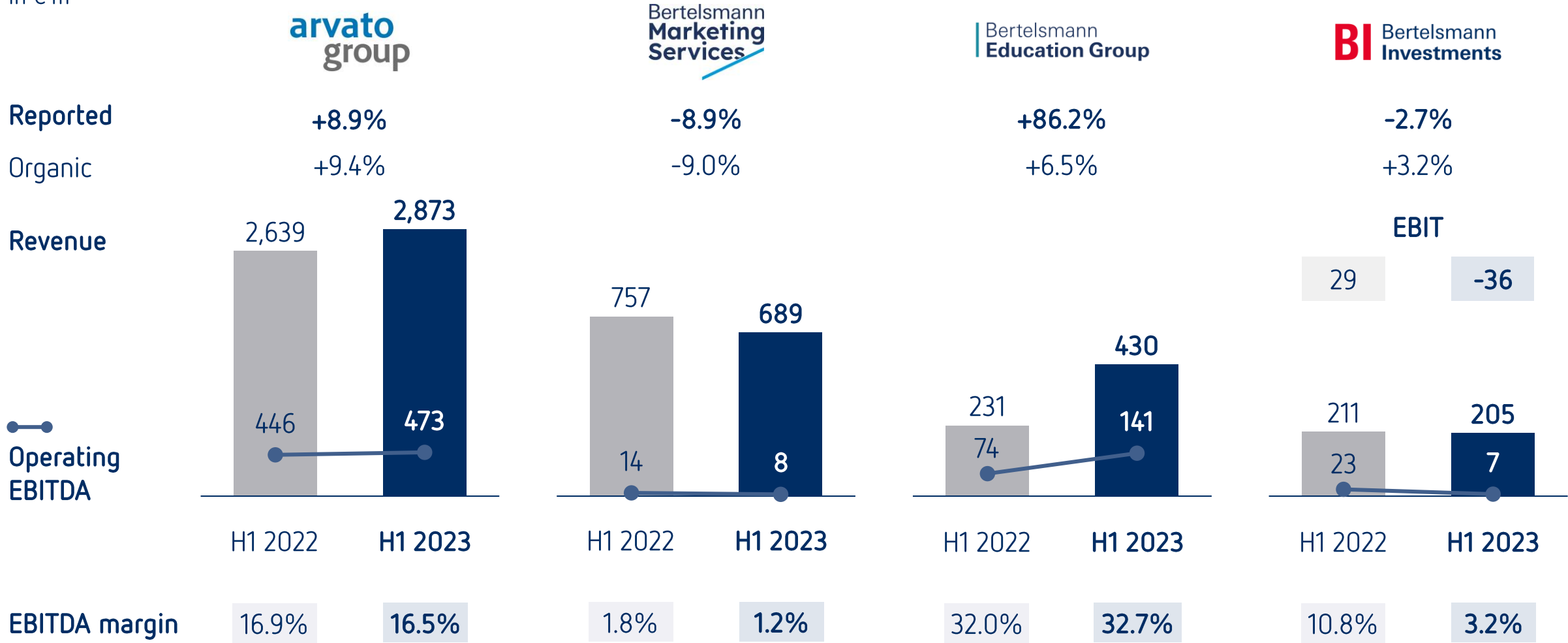
19.7%

21.7%

1) Start-up losses streaming platforms RTL Group (RTL+ DE, Videoland, RTL+ HU, Salto and Bedrock)

Divisional key figures – Services, education and investment businesses

in € m



Group strategy implementation – Significant progress along all priorities in H1 2023



1) Paying subscribers as of June 30, 2023 2) Regarding main commercial target group 3) Incl. share increases

Summary and outlook – Significant progress in Group strategy implementation; Op. EBITDA guidance unchanged

Key developments

H1 2023

- Revenues at record high of €9.7bn
- Op. EBITDA remains on high level with €1.3bn
- Progress along all strategic growth priorities

Outlook full year

2023

- Moderate increase in revenues¹⁾
- Stable Op. EBITDA¹⁾
- Continued implementation of Boost strategy

1) Before potential impact from the planned sale of Majorel shares

Interim report 2023

