

Annual Document according to § 10 German Securities Prospectus Act

According to Sec. 10 of the German Securities Prospectus Act (Wertpapierprospektgesetz, WpPG), listed companies are required to publish a document at least once each year that either includes or refers to all information the company has published or made publicly available during the previous twelve months due to specific capital market regulations. Due to the issuance of the Profit Participation Certificates and Bonds, which are listed in an official market, Bertelsmann AG has to fulfil the requirements of the German Securities Prospectus Act.

In the period between January 01, 2006 and March 21, 2007 (publication of the annual report 2006) Bertelsmann AG published the following information and documents.

Ad-hoc-Announcements:

Bertelsmann Announces Agreement to Sell BMG Music Publishing Group to Vivendi (September 06, 2006) [PDF](#)

Bertelsmann and Universal Music Group Announce Settlement in Napster (September 06, 2006) [PDF](#)

Bertelsmann, BVG and GBL agree on Buyback (May 25, 2006) [PDF](#)

Bertelsmann is Prepared for all Options (May 22, 2006) [PDF](#)

Profit Participation Dividend for 1992 Certificate (January 27, 2006) [PDF](#)

Financial Publications:

Annual Report for the Fiscal Year 2006 of March 21, 2007 [PDF](#)

Interim Report 2006 of September 06, 2006 [PDF](#)

Annual Report for the Fiscal Year 2005 of March 22, 2006 [PDF](#)

Annual Financial Statement of Bertelsmann AG for Fiscal Year 2005
Publication in German Federal Gazette (*Bundesanzeiger*) Nr. 151 of August 12, 2006

Further Publications:

Issuance of the Floating Rate Note of March 19, 2007
Publication in German Electronic Federal Gazette (*elektronischer Bundesanzeiger*) of March 19, 2007

Interest Payment of the Floating Rate Note of March 05, 2007

Forwarded to the "Unternehmensregister" of March 05, 2007

(www.unternehmensregister.de)

Prospectus of the Floating Rate Note 07/09 of March 05, 2007

[PDF](#)

Change of the Articles of Association of Bertelsmann AG of July 6, 2006

Publication in German Federal Gazette (*Bundesanzeiger*) Nr. 205 of October 31, 2006

Prospectus of the Euro Bonds 06/12 and 06/16 of September 26, 2006

[PDF](#)

Change of the Articles of Association of Bertelsmann AG of May 22, 2006

Publication in German Federal Gazette (*Bundesanzeiger*) Nr. 119 of June 29, 2006

Notification of Dividend on Bertelsmann PPCs of May 23, 2006

Publication in German Federal Gazette (*Bundesanzeiger*) Nr. 97 of May 23, 2006

[Financial Calendar](#)

Please note that the information to which the Annual Document refers to might be out dated.

If any link is not available we are pleased to provide the requested information in printed version, certainly free of costs.

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Gütersloh, in April 2007

Bertelsmann AG
