

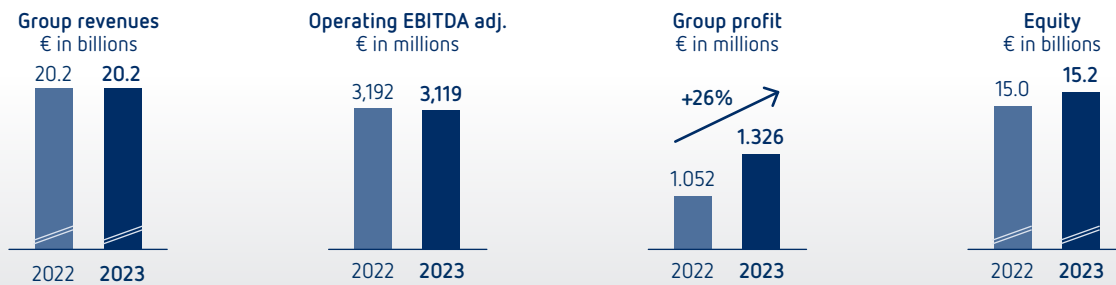
Financial Year 2023 at a glance

€ in million	2022	2023
Business Development		
EBITDA margin in percent	15.8	15.5
Boost Investments in bn	1.8	1.4
Consolidated Balance Sheet		
Equity in bn	15.0	15.2
Equity ratio in percent	45.8	46.5
Total assets	32,835	32,622
Economic debt	4,785	4,713
Leverage Factor	1.8	1.8
Dividends to Bertelsmann shareholders	220	220
Distribution on profit participation certificates	44	44
Employee profit sharing	63	74

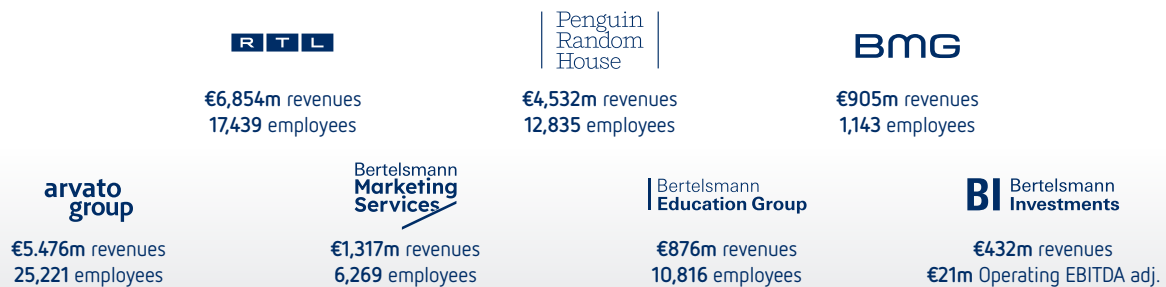
Bertelsmann international



The main key figures



Facts of the business units



Financial Year 2023

"We look back on a good financial year 2023. We grew our Group profit by more than 25 percent to 1.3 billion euros. This put it above one billion euros for the ninth consecutive year. In a persistently challenging economic environment, Bertelsmann benefited from the broad positioning and growth impetus of our Boost strategy – in 2023 alone, our Boost investments amounted to €1.4 billion."

Thomas Rabe
Chairman and Chief Executive Officer of Bertelsmann

Outlook 2024

"Bertelsmann's financial position is solid. For the current financial year 2024, we expect a moderate increase in revenues and earnings in our continuing operations. Due to the already completed sale of Majorel and the planned sales of RTL Nederland and DDV Mediengruppe, we expect to see a sharp decline in revenues and earnings."

Rolf Hellermann
Chief Financial Officer of Bertelsmann