

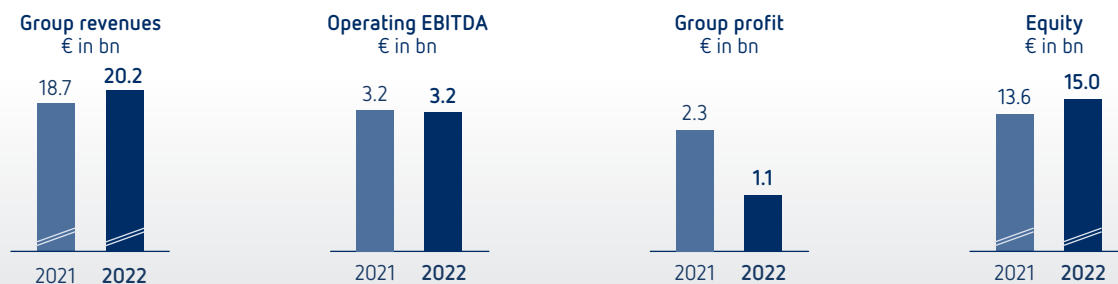
# Financial Year 2022 at a glance

€ in million	2021	2022
<b>Business Development</b>		
EBITDA margin in percent	17.3	15.8
Bertelsmann Value Added (BVA)	474	109
Economic Investments	1,998	2,168
<b>Consolidated Balance Sheet</b>		
Equity	13,606	15,036
Equity ratio in percent	43	46
Total assets	31,769	32,818
Economic debt	3,475	4,785
Leverage Factor	1.3	1.8
Dividends to Bertelsmann shareholders	180	220
Distribution on profit participation certificates	44	44
Employee profit sharing	89	63

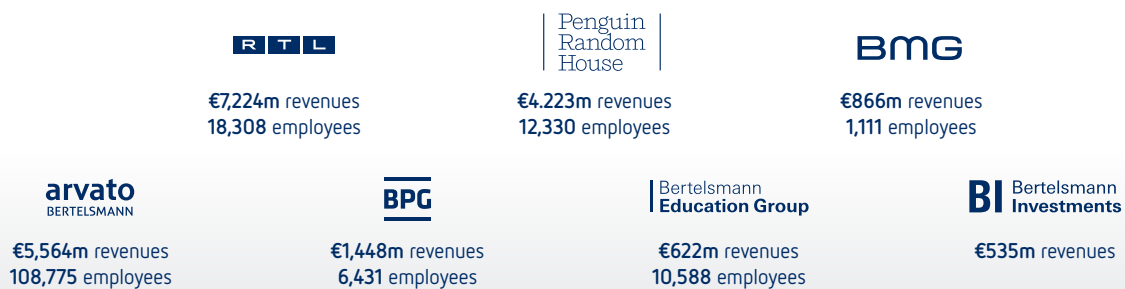
## Bertelsmann international



## The main key figures



## Facts of the business units



## Financial Year 2022

"2022 was a successful business year for Bertelsmann. Our revenues exceeded the 20-billion-euro mark. The Group's restructuring and the strategy of the past decade are clearly having an impact. We are growing and are highly profitable, and will invest five to seven billion euros in our Boost strategy by 2026. In 2022 alone, our Boost investments totaled 1.6 billion euros."

**Thomas Rabe**  
Chairman and Chief Executive Officer of Bertelsmann

## Outlook 2023

"Bertelsmann has a solid financial position. For the current financial year 2023, we expect a moderate to significant increase in revenues and a stable operating result."

**Rolf Hellermann**  
Chief Financial Officer of Bertelsmann